

## Patient Information

Patient Name: \_\_\_\_\_ Date: \_\_\_\_\_  
Last First MI  
 Male  Female  Married  Single  Child  Other \_\_\_\_\_  
Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_  
Driver's License #: \_\_\_\_\_ State: \_\_\_\_\_ (Office Use ID) \_\_\_\_\_  
Phone (Home): \_\_\_\_\_ (Work): \_\_\_\_\_ Ext: \_\_\_\_\_ Other: \_\_\_\_\_  
Address: \_\_\_\_\_  
Street Apartment #  
City State Zip Code  
Name of person to contact in case of emergency: \_\_\_\_\_ Phone # \_\_\_\_\_  
Email address (optional-will not be shared) \_\_\_\_\_

## Health Information

Date of Last Dental Visit: \_\_\_\_\_ REASON FOR **TODAY'S**  
VISIT: \_\_\_\_\_

**Do you use tobacco products?**  Yes  No Type: \_\_\_\_\_

**Have you ever had any of the following? Please check those that apply:**

- |  |  |   |                                |
|--|--|---|--------------------------------|
| <input type="checkbox"/> AIDS/HIV          | <input type="checkbox"/> Mitral Valve Prolapse | <input type="checkbox"/> Venereal Disease     | OTHER:                         |
| <input type="checkbox"/> Artificial Joints | <input type="checkbox"/> High Blood Pressure   | <input type="checkbox"/> Aspirin Allergy      | <input type="checkbox"/> _____ |
| <input type="checkbox"/> Asthma            | <input type="checkbox"/> Jaundice              | <input type="checkbox"/> Codeine Allergy      | (office use below)             |
| <input type="checkbox"/> Blood Disorders   | <input type="checkbox"/> Mental Disorders      | <input type="checkbox"/> Penicillin Allergy   | BP : ____/____                 |
| <input type="checkbox"/> Diabetes          | <input type="checkbox"/> <b>Pregnancy</b>      | <input type="checkbox"/> Erythromycin Allergy | P : _____                      |
| <input type="checkbox"/> Epilepsy          | Due date: _____                                | <input type="checkbox"/> Clindamycin Allergy  |                                |
| <input type="checkbox"/> Fainting          | <input type="checkbox"/> Radiation Treatment   | <input type="checkbox"/> Latex Allergy        |                                |
| <input type="checkbox"/> Heart Disease     | <input type="checkbox"/> Psychiatric Treatment | <input type="checkbox"/> Sulfa Allergy        |                                |
| <input type="checkbox"/> Heart Murmur      | <input type="checkbox"/> Tuberculosis          | <input type="checkbox"/> Hepatitis            |                                |

- Please list any medications that you take regularly. \_\_\_\_\_
- Have you ever had any complications following dental treatment?  Yes  No  
If yes, please explain: \_\_\_\_\_
- Have you been admitted to a hospital or needed emergency care during the past two years?  Yes  No  
If yes, please explain: \_\_\_\_\_
- Are you now under the care of a physician?  Yes  No  
If yes, please explain: \_\_\_\_\_
- Name of Physician: \_\_\_\_\_ Phone: \_\_\_\_\_
- Do you have any health problems that need further clarification?  Yes  No  
If yes, please explain: \_\_\_\_\_

To the best of my knowledge, all of the preceding answers and information provided are true and correct. If I ever have any change in my health, I will inform the doctors at the next appointment without fail.

\_\_\_\_\_  
Signature of patient, parent or guardian Date: \_\_\_\_\_

• **Would you like information on how to get a whiter smile?**  Yes  No

## Referral Information

Whom may we thank for referring you to our practice?  Another patient  Insurance Co. list of providers  
 Dental Office  Yellow Pages  Newspaper  School  Work  Other \_\_\_\_\_

Name of person or office referring you to our practice: \_\_\_\_\_

Doctors  
Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### Spouse or Responsible Party Information

The following is for:  the patient's spouse  the person responsible for payment

Name: \_\_\_\_\_

Male  Female  Married  Single  Child  Other \_\_\_\_\_

Social Security #: \_\_\_\_\_ Birth Date: \_\_\_\_\_

Phone (Home): \_\_\_\_\_ (Work): \_\_\_\_\_ Ext: \_\_\_\_\_ Best time to call: \_\_\_\_\_

Address: \_\_\_\_\_

Street \_\_\_\_\_ Apartment # \_\_\_\_\_

City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

### Employment Information

The following is for:  the patient  the person responsible for payment

Employer Name: \_\_\_\_\_ Occupation: \_\_\_\_\_

Address: \_\_\_\_\_

Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

### Insurance Information

#### Primary

Name of Insured: \_\_\_\_\_ Is insured a patient?  Yes  No

Last First MI

Insured's Birth Date: \_\_\_\_\_ ID #: \_\_\_\_\_ Group #: \_\_\_\_\_

Insured's Address: \_\_\_\_\_

Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Insured's Employer Name: \_\_\_\_\_

Address: \_\_\_\_\_

Street \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip Code \_\_\_\_\_

Patient's relationship to insured:  Self  Spouse  Child  Other \_\_\_\_\_

Insurance Plan Name and Address: \_\_\_\_\_

Do you have a secondary insurance? \_\_\_\_\_ Name of insurance company \_\_\_\_\_

### Consent for Services

As a condition of your treatment by this office, financial arrangements must be made in advance. The practice depends upon reimbursement from the patients for the costs incurred in their care and financial responsibility on the part of each patient must be determined before treatment. All emergency dental services, or any dental services performed without previous financial arrangements, must be paid for in cash at the time services are performed.

Patients who carry dental insurance understand that all dental services furnished are charged directly to the patient and that he or she is **personally responsible for payment of all dental services**. This office will help prepare the patients insurance forms and assist (within reason) in making collections from insurance companies and will credit any such collections to the patient's account. **This service is done as a courtesy to you.** However, **this dental office cannot render services on the assumption that our charges will be paid by an insurance company.**

**All quotes are considered estimates and are given to patients as a courtesy.**

**I fully understand that any claim filed on my behalf reaching the age of 45 days will be closed and I will be fully responsible for any balance remaining.**

I understand that the fee estimate listed for this dental care can only be extended for a period of three months from the date of the patient examination. In consideration for the professional services rendered to me, or at my request, by the Doctor, I agree to pay therefore the reasonable value of said services to said Doctor, or his assignee, at the time said services are rendered, or within five (5) days of billing if credit shall be extended. I further agree that the reasonable value of said services shall be as billed unless objected to, by me, in writing, within the time for payment thereof. I further agree that a waiver of any breach of any time or condition hereunder shall not constitute a waiver of any further term or condition and I further agree to pay all costs and reasonable attorney fees if suit be instituted hereunder.

I grant my permission to you or your assignee, to telephone me at home or at my work to discuss matters related to this form.

I have read the above conditions of treatment and payment and agree to their content.

Signature of patient, parent or guardian \_\_\_\_\_ Date: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

Signature of guarantor of payment/responsible party \_\_\_\_\_ Date: \_\_\_\_\_ Relationship to Patient: \_\_\_\_\_

• A 24 hour notice is required for all cancellations. A fee will be charged (**\$40 per hour reserved**) for all late cancellations and broken appointments.

• Patient portions will be collected in full upon arrival unless prior arrangements have been made.